

# TravelTax

*...specializing in the mobile professional!*

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Category/ Form	Description	Cost
*Most Common Forms are highlighted		
<b>Traveler</b>	Federal Return 1040, Schedule A, 1 or 2 supporting documents. A joint return is counted as one return unless filing separately.	\$241.00
Spouse Federal	Married filing separately (added to cost of joint return)	\$35.00
Dependent	Living in parents home/still in school/Federal & home state (school state if part time job)/Max 2 W2s	\$25.00
<b>Non-Traveler</b>	Federal Return 1040, Schedule A, 1 or 2 supporting documents. A joint return is counted as one return unless filing separately.	\$186
NT Spouse Federal	Married but filing separately (added to cost of joint return)	\$35.00
<b>State Returns</b>	Each state return, including USVI	\$55.00 each state
Spouse State	Married filing separately (added to cost of joint return)	\$10 each state
Zero State Return	No income, filing for licensing purposes.	\$10
<b>Local Return/ School</b>	State local taxes, School taxes zones, RITA taxes (We do the return and upload to you to mail if they do not accept e-filing.)	\$24/return
<b>Note: On Spouse</b>	If spouse is not part of a joint return, the cost is the same as an individual return.	See costs for Federal/state returns
<b>Miscellaneous Forms / Services</b>		
Additional forms with Federal	Injured Spouse, Gambler, extra W2s (more than 4), etc.	\$6-\$15/item depending on complexity
Federal Schedule C	Depends on complexity	\$50 / \$100
Federal Schedule E	Rental Property (Assuming clean process)	\$50 1st rental \$30 ea. Additional
QBI Calculation	Qualified Business Income Calculation	Client - Included in charge for Schedule C Non-client - \$50
Amended Returns (Current Client & year)	Caused by client not informing us of additional forms /situations at the time of tax consult.	\$25 Data Entry, \$25 Federal, \$25 each State
Amended Return (we did not do original return)	Current Clients (previous returns not completed by TravelTax)	\$100 Data Entry, \$50 Federal \$25 each state (\$75 /hour for complicated messy returns)
Amended Return (we did not do original return)	Non-Client	\$150 Data Entry, \$50 Federal \$25 each state (\$75 / hour for complicated messy returns)
Shoe Box Charge	Rarely used. For the person who literally sends us all of their receipts, and we have to go through them, sort, and total amounts. (Hint- we only need totals - fill out our workbook on our website under "Tax Preparation for Travelers" link.	\$75/hour
Form 843	Abatement of penalties. Issues not related to one of our returns	25% savings OR Hourly charge
Representation	Non-clients (hourly rate + expenses incurred)Minimum of \$100.	\$250/ hour/Joe \$150/hour/Associate
Representation	Clients (issues with prior year returns which we did not prepare or misrepresented issues) hourly rate + expenses incurred - minimum of \$50.	\$150/hour/Joe \$75/hour/Associate
Representation	Current Clients (any return we prepared - unless misrepresentation)	no charge - we defend our returns
Postage	If we need to mail returns or documentation for client or non-client to a revenue department (US/ Foreign)	\$5 / \$10
Postage	Mail to client or non-client at their request (actual cost rounded to nearest dollar)	actual cost rounded
<b>Corporate Returns</b>		
Price depends on Complexity, shareholders, members, & beneficiaries.		
Partnerships	This is for Federal and one state. (each K1 - \$25) Depends on clean record keeping & complexity	\$300+ base rate
S Corp	This is for Federal and one state. (each K1 - \$25) Depends on clean record keeping & complexity	\$300+
C Corp	This is for Federal & one state. Cost depends on the complexity and record keeping.	\$300+
Quarterly payments	Clients. We calculate the quarterly payments & send voucher to you (worksheet sent to you to fill out).	\$25 / quarter

Quarterly payments	Non-clients. We calculate the quarterly payments & send voucher to you (worksheet sent to you to fill out).	\$50 / quarter
990 form	Non-Profit Tax Exempt Federal & one state	\$300+
Trusts and Estates	Beneficiaries - K1 - \$25each	250+
<b>Cross-border International</b>		
Canadian Cross-Border	Includes T1 & US 1040	\$490
	Including Spouse(joint US return) \$50 added to \$490	\$540
Cross-Border with Quebec TPI	Includes T1 & US 1040	\$540
	With spouse (joint US return) \$50 added to \$540	\$590
S216 /S217	Canadian reporting rental income/90% Non Wage Income	\$75 / \$75+
T2	Canadian Corporate return	\$300+
FBAR	Federal Bank Account Reporting \$50 for 1st 4 entries, \$12.50 each additional	\$50 - \$100
3520	Foreign Trust - statements to us by Jan. 10th	\$295 each
	Foreign Trust - Filed after April 15th (statements not to us by January 10th)	\$395 each
	Foreign Trust - Wanting them filed by April 15th (statements not to us by January 10th)	\$495 each
3520A	Must be done with 3520	no charge
ITIN (W-7)	local come to office or Video call (with copy mailed to us prior to video call) for Joe to certify	\$200
ITIN (W-7)	If unable to come to office or video call to certify W7	\$100
5472	Foreign ownership US entity	\$200
5471	US resident owning foreign company < 250K Revenue	\$300
5471	US resident owning foreign company > 250K Revenue	\$400+
8858	Foreign Disregarded Entity	\$300+
8621	PFIC (Informational Return by a Shareholder of a Passive Foreign Investment Company)	\$300+
926	Transfers of Property to Foreign Entities	\$150+
8865	Foreign Partnership Return	\$250+
1116	Foreign tax credits	\$50
2555	Foreign Income exclusion	\$50